

**SCHEDULE K-1
(Form 1041)**

Beneficiary's Share of Income, Deductions, Credits, etc.

OMB No. 1545-0092

Department of the Treasury
Internal Revenue Service

for the calendar year 2003, or fiscal year
beginning 0020, 2003, ending 0030, 20

2003

▶ Complete a separate Schedule K-1 for each beneficiary.

Name of trust or decedent's estate
0040

0050/NO ENTRY
0060

Amended K-1
 Final K-1

Beneficiary's identifying number ▶ 0070

Estate's or trust's EIN ▶

Beneficiary's name, address, and ZIP code

Fiduciary's name, address, and ZIP code

0080

0090

0100 0110 0120 0120Z

(a) Allocable share item		(b) Amount	(c) Calendar year 2003 Form 1040 filers enter the amounts in column (b) on:
1 Interest	1	0210***	Form 1040, line 8a
2a Qualified dividends	2a	0220***	Form 1040, line 9b
b Total ordinary dividends	2b	0225	Form 1040, line 9a
3a Net short-term capital gain (entire year)	3a	0230	Schedule D, line 5, column (f)
b Net short-term capital gain (post 5/5/2003)	3b	0233	Schedule D, line 5, column (g)
4a Net long-term capital gain (entire year)	4a	0235	Schedule D, line 12, column (f)
b Net long-term capital gain (post 5/5/2003)	4b	0237	Schedule D, line 12, column (g)
c Qualified 5-year gain	4c	0239	Line 5 of the worksheet for Schedule D, line 35
d Unrecaptured section 1250 gain	4d	0240	Line 11 of the worksheet for Schedule D, line 19
e 28% rate gain	4e	0245	Line 3 of the worksheet for Schedule D, line 20
5a Annuities, royalties, and other nonpassive income before directly apportioned deductions	5a	0250	Schedule E, Part III, column (f)
b Depreciation	5b	0260	} Include on the applicable line of the appropriate tax form
c Depletion	5c	0270	
d Amortization	5d	0280	
6a Trade or business, rental real estate, and other rental income before directly apportioned deductions (see instructions)	6a	0290	
b Depreciation	6b	0300	} Include on the applicable line of the appropriate tax form
c Depletion	6c	0310	
d Amortization	6d	0320	
7 Income for minimum tax purposes	7	0330	
8 Income for regular tax purposes (add lines 1, 2b, 3a, 4a, 5a, and 6a)	8	0340	
9 Adjustment for minimum tax purposes (subtract line 8 from line 7)	9	0350	Form 6251, line 14
10 Estate tax deduction (including certain generation-skipping transfer taxes)	10	0360	Schedule A, line 27
11 Foreign taxes	11	0370	Form 1040, line 44 or Schedule A, line 8
12 Adjustments and tax preference items (itemize):			
a Accelerated depreciation	12a	0380	} Include on the applicable line of Form 6251
b Depletion	12b	0390	
c Amortization	12c	0400	
d Exclusion items	12d	0410	
13 Deductions in the final year of trust or decedent's estate:			
a Excess deductions on termination (see instructions)	13a	0420	Schedule A, line 22
b Short-term capital loss carryover	13b	(0430)	Schedule D, line 5, column (f)
c Long-term capital loss carryover	13c	(0440)	Sch. D, line 12, col. (f) and line 3 of the wksht. for Sch. D, line 20
d Net operating loss (NOL) carryover for regular tax purposes	13d	(0450)	Form 1040, line 21
e NOL carryover for minimum tax purposes	13e	0455	See the instructions for Form 6251, line 27
f	13f	0460	} Include on the applicable line of the appropriate tax form
g	13g	0470	
14 Other (itemize):			
a Payments of estimated taxes credited to you	14a	0480	Form 1040, line 62
b Tax-exempt interest	14b	0490	Form 1040, line 8b
c 0500	14c	0510	} Include on the applicable line of the appropriate tax form
d 0520	14d	0530	
e 0540	14e	0550	